Product Release Announcement
Latest Software Release Notes, May 2023 – June 2023

Issues Fixed

Account-based Selling:
- Account Sharing to the Company Admins and Organization Partner Admins implemented.
- Account Overview page implemented.
- Organization Documents will have sharing features for Partner Admins and Super/Site Admins.
- Importing of Accounts implemented.

CRM:
- Contact Science: When Organization's web address was mapped,its value was not being pulled from Contact Science. This has been fixed.
- Autotask and Connectwise: **To-Do** sync from Non-Integrated User was not being pushed. This has been fixed.
- BMS: Contacts were not getting pulled in the second import. This has been fixed.

Events Calendar:
- Adding Images was not working in the Events Calendar. This has been fixed.
- If a single file was attached, it was not displayed on the 'View' page. This has been fixed.

Editors:
- Email Director for sending emails on behalf of other users implemented.

Filters:
- Provided 'pipe' (|) separated addition of multiple filters.

Gallery:
- Upload in the Image Gallery is implemented as a Step Process.

Imports:
- Import values with characters more than the character limit set for the fields were breaking the import. This has been fixed.
- A few fields were missing for mapping in Import Organizations. This has been fixed.

Image Banner:
- The design was not being auto-saved when 'Finish' was clicked. This has been fixed.
- Removed the section to upload thumbnails.

Opportunities:
- Localization was not saved for fields of Opportunities. This has been fixed.

Reports:
- Lead Routing Report introduced.
- Certification reports: User-wise reports and organization-wise reports have been made consistent

Roles & Permission:
- Role permission for creating the social drip template on the Media page implemented.

Setup:
- Old filters were being removed when new filters were added using the 'Attributes' modal. This has been fixed.
- The Name for Organizations and Organization Groups won't be capitalized when displayed in the grid.
- Search by an Organization's *external ID* has been implemented on the Organization grid across the board.
- Added "Actions" to the Users grid.
- Provided options for standard formatting of the Text fields in the Company and Organization Field Set.
- Provided 'Select All / Deselect All' buttons for Content Types.
- Changed the default Persona for Super/Site Admins and users with no Role.

Scoring:

- User Scoring conditions based on the company logo and social media activity (Blog URL, Twitter, YouTube, LinkedIn) were not working as expected. This has been fixed.

Usability:

- Textual changes for the "Import Contacts" page have been implemented as requested.
- On saving "Info" for lists, the modal will not close.

UI:

- The website tracking code on Self Serve was broken. This has been fixed.

V5:

- Contact Report page implemented.
- Asset Email design implemented.

Please be advised that some of the product updates described are available in your account based on your current plan with Mindmatrix. If you would like to know more about adding a newly released feature to your account, email our team at support@mindmatrix.net. -- *Mindmatrix Services*