mindmatrix

Product Release Announcement
Latest Software Release Notes, December 2022 - January 2023

Issues Fixed

Accounts:
- The accounts page grid export will export Account details also.

CRMs:
- For Kaseya BMS, contact pull has been implemented.

Exports:
- Provided the Master Agent fields in the Organization export field chooser.

Events Calendar:
- Provided the Hyperlink Manager for the Description field of the "Events Calendar".

Editors:
- Enabled the option to add multiple data room objects in the data room template.
- The user was unable to create a "Print template" with Filter Category containing French accents. This has been fixed.
- Media Editor: Disabled the parsed variables and provided tooltips for them.

Lists:
- In the User Smart list, if a record is re-entered to the list then, based on the condition, the actions were not performed. This has been fixed.
- In the smart list condition, the 'Origin' option of 'CRM' will now be visible only to CRM-integrated users.
- Provided the condition for "Total contacts" of the Users in an Organization in the Organization list.

Lead Routing:
- Provision to add custom user fields to Lead Routing conditions was implemented.

Opportunity:
- Creating an opportunity from the contact page was giving an error. This has been fixed.

Playbooks:
- Provided 'Auto Save' for templates.

Partner Registration:
- Verification of existing or public domains in the Domain Registration of Organization has been implemented.

Reports:
- Provided User activities widget for Organizations and Organization Groups Report.
- Displayed the "Last Visited" date-time for playbooks and LMS report.
  Note: Only activities done from now on will be recorded and displayed. It won't display existing visits.
- Report based on User Group was not operational for "All" selected in User Group. This has been fixed.

Setup:
- The 'Adding attributes' page was broken for the List view in the Document Gallery. This has been fixed.
- When the Incentive Redeem type was changed from External to Internal, the URL was not been cleared. This has been fixed.
- Create User will now work for User with permission of Users = Create AND Org_Users >= Edit.

UI & Consistency:
- Displayed the full name of the asset in the 'List' view for Videos and Documents.
- The alert text for the restriction of sharing the template has been modified.

Usability:
- Upload in Document Gallery and Image Gallery made as a Step Process.
- Character limit validation for Announcement Title implemented.
- On the click of "Finish" on the ToS page, the button is disabled.
- Reworked the Organization Record data of "MasterAgentId" to list all the Organizations.

V5:
- Video preview design implemented.
- Company Profile design implemented.
- Product Overview Page implemented.
- Self-Serve implemented.

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*NOTE: AMP refers to Automated Marketing Platform (Mindmatrix) software.

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