



## Product Release Announcement

Latest Software Release Notes, December 2022 - January 2023

### Issues Fixed

#### Accounts:

- The accounts page grid export will export Account details also.

#### CRMs:

- For Kaseya BMS, contact pull has been implemented.

#### Exports:

- Provided the Master Agent fields in the Organization export field chooser.

#### Events Calendar:

- Provided the Hyperlink Manager for the Description field of the "Events Calendar".

#### Editors:

- Enabled the option to add multiple data room objects in the data room template.
- The user was unable to create a "Print template" with Filter Category containing French accents. This has been fixed.
- Media Editor: Disabled the parsed variables and provided tooltips for them.

#### Lists:

- In the User Smart list, if a record is re-entered to the list then, based on the condition, the actions were not performed. This has been fixed.
- In the smart list condition, the 'Origin' option of 'CRM' will now be visible only to CRM-integrated users.
- Provided the condition for "Total contacts" of the Users in an Organization in the Organization list.

#### Lead Routing:

- Provision to add custom user fields to Lead Routing conditions was implemented.

#### Opportunity:

- Creating an opportunity from the contact page was giving an error. This has been fixed.

#### Playbooks:

- Provided 'Auto Save' for templates.

**Partner Registration:**

- Verification of existing or public domains in the Domain Registration of Organization has been implemented.

**Reports:**

- Provided User activities widget for Organizations and Organization Groups Report.
- Displayed the "Last Visited" date-time for playbooks and LMS report.  
Note: Only activities done from now on will be recorded and displayed. It won't display existing visits.
- Report based on User Group was not operational for "All" selected in User Group. This has been fixed.

**Setup:**

- The 'Adding attributes' page was broken for the List view in the Document Gallery. This has been fixed.
- When the Incentive Redeem type was changed from External to Internal, the URL was not been cleared. This has been fixed.
- Create User will now work for User with permission of Users = Create AND Org\_Users >= Edit.

**UI & Consistency:**

- Displayed the full name of the asset in the 'List' view for Videos and Documents.
- The alert text for the restriction of sharing the template has been modified.

**Usability:**

- Upload in Document Gallery and Image Gallery made as a Step Process.
- Character limit validation for Announcement Title implemented.
- On the click of "Finish" on the ToS page, the button is disabled.
- Reworked the Organization Record data of "MasterAgentId" to list all the Organizations.

**V5:**

- Video preview design implemented.
- Company Profile design implemented.
- Product Overview Page implemented.
- Self-Serve implemented.

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**\*NOTE: AMP refers to Automated Marketing Platform (Mindmatrix) software.**

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