



## **Product Release Announcement**

**Latest Software Release Notes, December 2022 - January 2023**

### **Issues Fixed**

#### **Accounts:**

- The accounts page grid export will export Account details also.

#### **CRMs:**

- For Kaseya BMS, contact pull has been implemented.

#### **Exports:**

- Provided the Master Agent fields in the Organization export field chooser.

#### **Events Calendar:**

- Provided the Hyperlink Manager for the Description field of the "Events Calendar".

#### **Editors:**

- Enabled the option to add multiple data room objects in the data room template.
- The user was unable to create a "Print template" with Filter Category containing French accents. This has been fixed.
- Media Editor: Disabled the parsed variables and provided tooltips for them.

#### **Lists:**

- In the User Smart list, if a record is re-entered to the list then, based on the condition, the actions were not performed. This has been fixed.
- In the smart list condition, the 'Origin' option of 'CRM' will now be visible only to CRM-integrated users.
- Provided the condition for "Total contacts" of the Users in an Organization in the Organization list.

#### **Lead Routing:**

- Provision to add custom user fields to Lead Routing conditions was implemented.

#### **Opportunity:**

- Creating an opportunity from the contact page was giving an error. This has been fixed.

#### **Playbooks:**

- Provided 'Auto Save' for templates.

**Partner Registration:**

- Verification of existing or public domains in the Domain Registration of Organization has been implemented.

**Reports:**

- Provided User activities widget for Organizations and Organization Groups Report.
- Displayed the "Last Visited" date-time for playbooks and LMS report.  
Note: Only activities done from now on will be recorded and displayed. It won't display existing visits.
- Report based on User Group was not operational for "All" selected in User Group. This has been fixed.

**Setup:**

- The 'Adding attributes' page was broken for the List view in the Document Gallery. This has been fixed.
- When the Incentive Redeem type was changed from External to Internal, the URL was not been cleared. This has been fixed.
- Create User will now work for User with permission of Users = Create AND Org\_Users >= Edit.

**UI & Consistency:**

- Displayed the full name of the asset in the 'List' view for Videos and Documents.
- The alert text for the restriction of sharing the template has been modified.

**Usability:**

- Upload in Document Gallery and Image Gallery made as a Step Process.
- Character limit validation for Announcement Title implemented.
- On the click of "Finish" on the ToS page, the button is disabled.
- Reworked the Organization Record data of "MasterAgentId" to list all the Organizations.

**V5:**

- Video preview design implemented.
- Company Profile design implemented.
- Product Overview Page implemented.
- Self-Serve implemented.

---

**\*NOTE: AMP refers to Automated Marketing Platform (Mindmatrix) software.**

Please be advised that some of the product updates described are available in your account based on your current plan with Mindmatrix. If you would like to know more about adding a newly released feature to your account, email our team at [support@mindmatrix.net](mailto:support@mindmatrix.net). -- *Mindmatrix Services*