



Product Release Announcement

Latest Software Release Notes, August 2024

Roadmap Items

Hotspot and Data Room objects for Web template.

- Added the Hotspot and Data Room objects to the Web Template and provided the option to configure them as Internal or External.

Enhancements and Issues Fixed

CRMs:

- PipeDrive: Contact synchronization implemented

Dataroom:

- The 'Data Room Card View' statistics will now be displayed for customized Data Room.

Editors:

- Provided a smart object called 'Asset' for Email Editor.

Events Calendar:

- The Events Calendar sharing section now has tabs for Channel Managers and Partner Admins

Import:

- Provided a feature for mapping and importing of registration domains for organizations if partner registration is enabled.

Lists, Drips, & Scoring:

- The feature to share the recipient list and contacts has been implemented.
- Provided the "Member of Organization" condition in the user list, scoring, drip condition, and automation.
- Enabled click functionality for the user smart list graph when hovered over.
- Provided the "Sharing" action for the Deals list.

**Product Database/Custom Object:**

- Product Database/Custom Object record translation using OpenAI has been implemented.

Opportunities:

- Added static "Account Type" and "Opportunity Type" fields for Opportunities.

Reports:

- Added the "Image Banner" in the Asset Report.
- Provided the "period" option for the Organization report.
- Added a 'Based on' dropdown for the User report, allowing records to be filtered by Last Login, First Login, Created On, or Updated On.

Social Posts:

- Social one-off posting only on behalf of others has been implemented.

User and Organization:

- Provided Image and Document Galleries in the Organization Profile.
- Removed the "If you want to sign the email" field from the User form.
- The user feed now includes the addition of a media creation activity.

View Assets:

- Implemented color-based categorization for assigned filters, including category, non-category, category filters from different companies, and filters added from lists.

Please note that some of the product updates described are available in your account based on your current plan with Mindmatrix. You may need to enable an individual feature to gain access to it. If you would like to know more about adding a newly released feature to your account, email our team at support@mindmatrix.net. -- *Mindmatrix Services*