



## Product Release Announcement

### Latest Software Release Notes, November – December 2021

#### Issues Fixed

##### CRMs and Third-Party Integrations:

- General:
  - Newly updated organization data was not being pushed to an integrated partner's CRM. This has been fixed.
  - To-dos of locked out Users will not be synced to CRM.
- Autotask:
  - If the "status" CRM field was mapped with the Mindmatrix custom field, then the stage value was not updated when pushed from Mindmatrix. This has been fixed.
- Sugar:
  - Upon mapping Organization Custom Fields, 'Opportunity Push' was not working. This has been fixed.
- SFDC:
  - The "Next" button was missing if the case/opportunity permission was not there for the integrator user. This has been fixed.
- ZOHO:
  - Mindmatrix user custom fields are now available for mapping with ZOHO CRM.

##### Drips & Lists:

- In the actions of a User, Organization smartlist, or Automation Manager, an option has been added to *"Remove from all existing Groups"*.
- Provided "User Activities" and "User Engagement" conditions within the User's Drip.
- Duplicate records were being created in the Organization custom field table for a single organization, breaking the Organization List. This has been fixed.
- For Textarea field conditions, the second dropdown will be "Has Value" instead of "Equal to".
- The "unshare" button was not visible if a company list was shared with the logged-in user. This has been fixed.
- The Organization list condition based on the user as a Channel Manager implemented.
- Provided "User Activities > Social Post published" in the Organization list.



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#### Dashboards:

- For the "Training" widget, the Courses and Exams count was not displayed if "LMS" was selected. This has been fixed.
- SCORM Courses were not being displayed in the "Training" widget. This has been provided.
- The certificate completed value was not matching in the channel manager stats widget. This has been fixed.
- In the Dashboard Feed, the name of the User will be dynamically displayed based on the User ID.
- Central aligned the 'Linear Playbook Summary Widget' row.
- Provided "Personal Website" field on the Dashboard for the "Channel Manager" widget.
- There was an "undefined" name displayed in the options of the Organization > Views when opened from Dashboard widgets. This has been fixed.
- In the "Partner Activities and Organization Stats" widget, all the Opportunities created for a particular Organization were being displayed. This has been fixed.

#### Deal Registration:

- 'Approve' and 'Reject' buttons will be hidden, if Deal Admin has view permission only.
- With the permission of 'Users = View and Organization\_Users = NA and Organization\_Profile = NA,' the Users were seeing Deals from other Organization Users. This has been fixed.

#### Editors:

- Asset Templates (Print):
- While importing PDF, the page naming convention now will be “{{PDF Name}} – pg {{number}}”.
- Asset Templates (Web):
- Shared templates with a brand associated with them were editable after they were copied. This has been fixed.

#### Exports:

- User exporting was not exporting the "Score" field. This has been fixed.



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#### LMS:

- In "Add Course" to Curriculum, provided adding of "SCORM Courses" also.

#### Localization:

- Chinese language has been added for localization.
- Provided Japanese as a language option for User and localization.

#### MDF:

- Provided the column of "Reason for Rejection" only for "Rejected Requests" both for MDF User and MDF Admin.

#### Notifications:

- The announcement Notification email was not using portal color for the subject and horizontal bar. This has been fixed.
- Formatting was not seen in the To-Do email notification for the System Event in Drip. This has been fixed.
- Modified the content of the system notification email sent for "Failed Partner Registration" as requested.

#### Outlook:

- SSO login for the 'Outlook 365 Web' version implemented.

#### Playbooks:

- Even if in the Setting, the "Action/Step" number was set to be hidden, it was not hidden in the Media. This has been fixed.

#### Partner Registration:

- Admins will now receive notifications for failed registrations.

#### Reports:

- Asset Report:
  - Display assets with 'Created by' and other details upon hover and in Export.
  - Provided "Download" of activities for Non-personalized assets as well within the Asset Report.



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#### Setup:

- 'Copy Company' will now copy the Navigation layout as well.
- Hid the field of "Check if you want to sign the email" on the Setup > Users page.
- Only Super/Site Admins and Users with the 'Create >= permission of Users (Organization and Company) AND Organization Profile' will get the option to assign as Channel Manager while importing Users.
- "SVG" upload will be based on Company Setting.

#### Sharing:

- Opportunity Sharing was not operational for non-Super Admins. This has been fixed.

#### Social:

- The Twitter posting issue related to direct posting of assets has been fixed.

#### Site Tracking:

- The number of pages on the grid as well as in Page-wise visits has been made consistent.

#### Twilio:

- Downloading call activity was not operational for some calls intermittently. This has been fixed.

#### UI & Consistency:

- Provided the "info" tips for 'Search' for all the grids.
- User Smart List: Moved the "Created On" to 'User Record Data' from 'User Activities'.
- Certification Editor: Since all the Certification questions were displayed on a single page of the grid, hid the pagination.
- UI modifications are done for Setup > Organizations.

#### Drip:

- Changed the text to 'Replace' from 'Remove' in the Send Event.
- Unsubscribe contact email: Provided the Organization Name instead of Company Name in the "Unsubscribe from List" text if the User is in Organization.



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- UI issues of the Mega Menu bread crumb have been fixed.

#### **User Fields:**

- If a tab has an image custom field and it is made mandatory, validation would not redirect it to the correct tab. This has been fixed.

#### **View Assets:**

- The 'And' condition was not working when toggled before filters were selected. This has been fixed.

#### **Videos:**

- YouTube videos will be played in 'Unmute' mode by default within Mindmatrix.

#### **V5:**

- Introduced V5 design for Modal, Step Wizard, and Fields.

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**\*NOTE: AMP refers to Automated Marketing Platform (Mindmatrix) software.**

Please be advised that some of the product updates described are available in your account based upon your current plan with Mindmatrix. If you would like to know more about adding a newly released feature to your account, email our team at [support@mindmatrix.net](mailto:support@mindmatrix.net). --  
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