Product Release Announcement

Latest Software Release Notes, September - October 2021

Fixed Issues

Accounts:

- "Accounts" feature enhanced.

CRMs and Third Party Integrations:
- General:
  - BrightTalk implemented for Contact Pull. (Beta)
- SFDC:
  - After saving the company profile, it will not redirect to the Dashboard in Bridge.
  - Bridge will Pull users(Partners) automatically if Organization (isPartner account) fields are changed within the CRM.
- Dynamics:
  - If the contact email was updated in Dynamics then it was getting pulled as a new contact into Bridge. This has been fixed.

Contacts:
- Added the option of the "Influencer" for the "Lead Source" contact field.

Drips & Lists:
- Provided 'Sorting' for the Organizations grid in the Organization Lists.
- For the smart list condition of 'Origin = CRM', the list was not working. This has been fixed.
- Provided adding/removing multiple contacts from the recipient list.

Dashboards:
- Provided "Rejected Deals" in the dropdown of the "Deals" widget of Option D (v5).
- Made the "Asset Leaderboard" widget sort by 'Used On' in Asset Report.

Daily Emailer:
- If there is no data to show in Daily Emailer, then the 'no activity' email will now be sent.

Editors:
- Asset Templates (Web):
  - The Organization color palette option was not working for the CTA on the landing page. This has been fixed.
  - Using the 'Mail to' option was opening in a new tab like a URL. This has been fixed.

Events Calendar:

- In Event, for any time zone when the event time was selected as 12 pm to 2 pm, then in the view and edit modes, it was showing 12 am to 2 am. This has been fixed.

Gallery:

- Provided "Views" and actions, as well as the asset name in the modal header for Documents, Images, and Videos.

LMS:

- The loading icon was appearing after completing the certification. This has been fixed.

Login:

- 'Forgot Password' is now enhanced..

MDF:

- Provided "Manager in the User Group" as the notification option for MDF Advanced Search.
- Funds assigned to deleted Organization Groups were still visible for Users of the Organization. This has been fixed.

Playbooks:

- Contact Centric Playbook loading optimized.
- Icons for external sites were broken for some actions. This has been fixed.
- Downloading call activity was not operational for some calls intermittently. This has been fixed.

Reports:
- Email Report:
  - Email A/B Test report was not displaying the contacts. This has been fixed.
- Social Report:
  - One-Off Social posting Summary Report: Provided the list of posts on click of the count for the User-wise report.

Setup:

- Opportunity types will be copied while copying the Company.
- Multiple delete functionality was missed for messages in the Social Drip template and media. This has been added.
- Provided Delete and Lockout User (based on permission) in the Users grid of Organizations.
- Added "list view" for the 'Playbook templates' page.
- The thumbnail/icon will be displayed for all the document field types.
- Linked the 'Organization Name' from the 'User Report' page to open the page of 'Organization Report'.
- In a dropdown field, the 'Field Data Value' was not displayed if the option consisted of an ampersand (&). This has been fixed.
- Provided the "Created By" info on the hover of the playbook templates.

SSO:

- ToS completion was not moving the partner to Dashboard for SSO User with all preset values for Language and Time. This has been fixed.
- SFDC: SSO users were not showing up in the user list. This has been fixed.

Social:

- Provided the URL to open the 'create' modal for Social One-Off Posting.
- While creating a social drip template, validated for at least one message, and the drip is beingmade active after the 'data' step.

UI & Consistency:

- The third line of the Name was getting cut in the Card View of the View Assets. This has been fixed.
- Click action will now be on the text of vertical dots (More) also.

View Assets:

- In the View Assets>'Videos'>More Actions were broken. This has been fixed.