Product Release Announcement

Latest Software Release Notes, December 2023 - January 2024

Issues Fixed

CRM:

- A new contact won't be created in AMP if an email address is updated in the CRM.

Editors:

- Bridge AI now has a new feature where you can save your prompts.
  In Bridge AI, Super Admins and Users with permission to edit HTML can now save prompts per template for use by other users the template is shared with.
- In the Web Editor, we have included a field called "Alt Text" for the image object.
- We have created a folder named, "Sent Test Email" on the email page.

Filter Management:

- If a category has over 50 filters, not all filters were appearing for assignment in the asset. This has been resolved.

Lists:

- Added 'CourseActivityStatus' and 'CurriculumActivityStatus' conditions to the user smart list, user drip, and implemented user scoring.
- Provided the User Group option in the Company list notification page.

Lists, Drips & Scoring:

- The "download" of the email template was added as a condition in the User list, User drip condition, User Scoring, Asset list, and Asset report.
- Company Contact List: When the Owner is set, it overrides all contacts' ownership.

MDF:

- We have included a toggle switch for email notifications in the 'MDF request delete' popup.

Notifications:

- The design of the email notification for shared assets has been modified.

Opportunities:

- Opportunity Fields: Introduced group and sub-group creation for Opportunity Fields.
- Opportunity Fields: Implemented show/hide feature based on field conditions.
  Admin users can create groups of fields and hide/show them based on specific field values to make the Opportunity form interactive.

Partner Registration:

- Provision for multiple organizations to have the same domain registered for partner registration was implemented.

Playbooks:

- We have provided additional pages to the "Internal Actions" section of the Onboarding playbooks.

Portal Settings:

- A Portal Setting has been implemented to display the Navigation Brand logo on the top left.

Reports:

- The Report Overview page has been added.
  This page will provide an overview of stats for Leads, Opportunities, MDFs, Deals, Cases, Opportunity Revenue, and Commissions based on permissions. Email support@mindmatrix.net to access this report.
- When "Email Sent," "Opened," or "Link Clicked" is clicked on the Email Drip Report modal, the user can now select a date range.
- We have included Total, Unique, First, and Last logins in the Internal Activities chart within the User Report.
- The User Report Graph for Print Asset Downloads provides the export option.

Security:

- Signed URL for **Preview** and **Output of Print,** implemented.

Setup:

- Organization Fields: Introduced group and sub-group creation for Organization Fields.
- Organization Fields: Implemented show/hide feature based on field conditions.
  Site Admin users can create groups of fields and hide/show them based on specific field values to make the Organization form interactive. Email support@mindmatrix.net to inquire about this feature.

- We have added a new Company Setting that enables notification emails for all users by default.
- Disabling the 'Switch User/Company' feature is possible based on the configuration.

Usability:

- We made the values of the "Opportunity > Market" field the same as the "Contact > Industry Type" field, also renaming "Market" to "Industry Type/Market."
- Distinguishing between category filter or direct filter implemented.
- Renamed "Onboarding Playbooks" to "Journeys."

V5:

- The View page for feedback and Rating was implemented.
- The View page for feedback and Rating has been updated with the V5 design.

View Assets:

- We have also provided personalized videos in the View Assets section.
- 'Add to data room' will display customized assets as well as templates.
- We made the filters in the "All filters" section appear in alphabetical order.

Please note that some of the product updates described are available in your account based on your current plan with Mindmatrix. You may need to enable an individual feature to gain access to it. If you would like to know more about adding a newly released feature to your account, email our team at support@mindmatrix.net. -- *Mindmatrix Services*