

# Product Release Announcement Latest Software Release Notes, June 2024

# **Issues Fixed**

#### **Contacts & Accounts:**

- Enhancement to support bulk deletion of Accounts.
- When contacts are bulk deleted, there is now an option to delete associated accounts.

#### CRMs:

• Hubspot: Syncing contacts as Registered Deals has been implemented.

#### **Dashboard:**

• In the V5 Persona Dashboard, Super Admins can lock widgets in place, preventing users from removing them.

#### **Editors & Output:**

• The email footer design with the spam policy has been updated.

# **Galleries:**

• Provided a "Download" option for images in the Gallery and tracking for download(s).

#### **Import:**

Added the ability to import contacts from XLS and XLSX files.

# **Lists, Drips, & Scoring:**

- Added Deal Registration, Opportunities, Certification, and Courses in Organization scoring.
- The option of "Not Equal to" has been provided for the conditions dropdown
- Provided the "Contact Associated" condition in the Opportunity list.

### MDF:

• Informational documents under MDF will be visible in the approved MDF request.

### **Opportunities:**

• For Opportunity with Step Process, a setting has been provided to make the association of contact a mandatory step.



# **Reports:**

- In the Email drip summary report, the period was based on when the media drip was started instead of created.
- Campaign-wise report and click-through of stats for Campaign Summary Report implemented.

#### **Solutions:**

• Translation of Solutions while copying has been implemented.

# Setup:

- Provided the "Organization Groups" column in the Organization grid of Setup > Organizations.
- The "enable" text for custom check box fields can be removed based on a setting for all field types.

# **View Assets:**

- We have provided default sorting based on Created On, Updated On, and Name.
- Based on a Company Setting, "All Filters" can be hidden.

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