

Product Release Announcement Latest Software Release Notes, June 2024

Issues Fixed

Contacts & Accounts:

- Enhancement to support bulk deletion of Accounts.
- When contacts are bulk deleted, there is now an option to delete associated accounts.

CRMs:

• Hubspot: Syncing contacts as Registered Deals has been implemented.

Dashboard:

• In the V5 Persona Dashboard, Super Admins can lock widgets in place, preventing users from removing them.

Editors & Output:

• The email footer design with the spam policy has been updated.

Galleries:

• Provided a "Download" option for images in the Gallery and tracking for download(s).

Import:

• Added the ability to import contacts from XLS and XLSX files.

Lists, Drips, & Scoring:

- Added Deal Registration, Opportunities, Certification, and Courses in Organization scoring.
- The option of "Not Equal to" has been provided for the conditions dropdown
- Provided the "Contact Associated" condition in the Opportunity list.

MDF:

• Informational documents under MDF will be visible in the approved MDF request.

Opportunities:

• For Opportunity with Step Process, a setting has been provided to make the association of contact a mandatory step.



Reports:

- In the Email drip summary report, the period was based on when the media drip was started instead of created.
- Campaign-wise report and click-through of stats for Campaign Summary Report implemented.

Solutions:

• Translation of Solutions while copying has been implemented.

Setup:

- Provided the "Organization Groups" column in the Organization grid of Setup > Organizations.
- The "enable" text for custom check box fields can be removed based on a setting for all field types.

View Assets:

- We have provided default sorting based on Created On, Updated On, and Name.
- Based on a Company Setting, "All Filters" can be hidden.

Please note that some of the product updates described are available in your account based on your current plan with Mindmatrix. You may need to enable an individual feature to gain access to it. If you would like to know more about adding a newly released feature to your account, email our team at support@mindmatrix.net. -- *Mindmatrix Services*