



Product Release Announcement

Latest Software Release Notes, June 2023 – July 2023

Issues Fixed

Accounts:

- Provided **Created on** and **Updated on** In Accounts page grid and sorting.

Account Overlapping:

- Account Overlapping will show only those Organizations whose overlapped accounts are shared with the logged-in user.

Cookies:

- When the user cookie is changed then the existing tab will provide a message to refresh the page.

CRM:

- User activity sync with Dynamics CRM implemented.
- BMS: New Account was not getting associated to push to CRM and Contacts were not getting updated to push to CRM. This has been fixed.
- "Sync with CRM" added in the Contact Grid.
- Contact Science: Added field mapping with Organization address and Comment for Push and Pull of data

Editors:

- Implemented QR code link for landing page media.

Exports:

- Provided the columns of **Created On, Updated On, and Created By** in the Asset List export.

Filter Management:

- Provided Filter/Locator Categories for **Organizations, Products, and LMS**.

**Gamification:**

- Made the Badges section in Settings of Playbooks and LMS as the thumbnail section with provision to Edit/Remove.

Localization:

- The Import Contact page was not showing the "import" button in the 'no data section' for the Japanese language. This has been fixed.

Notifications:

- The Notification Manager will count all notifications in the read/unread count.
- In the 'Contact List' notification email, made the "Comments" field optional.

Playbooks:

- Provided Smart Objects in Media Playbook Email if enabled in Roles.

Reports:

- Opportunity stats were added back to the user report chart.
- Displayed Hard Bounced status on the contact report page.
- Organization Report: Data was not displayed for some stats. This has been fixed.
- Provided the "Contact Last Added On" for individual drip reports.

Setup:

- 'Opt Out' was not working for emails with special characters. This has been fixed.
- Two-Factor Authentication through Email has been implemented.

Templates:

- Provided parsing in the preview of Presentation templates.

Users:

- Provided a URL field of "Calendar Link" in the User static field.

User Fields:

- Provided conditional hide/show of the field, **Group** in Users.

Usability:

- Changed the text of 'For Opting' to 'Routed' in Accounts.
- Made the icon and tool-tip of Field Chooser (AMP variables) consistent in the Editor.



UI:

- The formatting of the "Total Amount" in the Organization **Profile's Planning** was missing. This has been fixed.

View Assets:

- Provided a setting to make the tabs/categories to be displayed as a dropdown.

Please be advised that some of the product updates described are available in your account based on your current plan with Mindmatrix. If you would like to know more about adding a newly released feature to your account, email our team at support@mindmatrix.net. --

Mindmatrix Services