



Product Release Announcement

Latest Software Release Notes, April 2023 – May 2023

Issues Fixed

Deals:

- Changed the column of 'Partner Company' to 'Owner' and provided the user details.

Drip:

- On the Drip Media page, clicking on the drip template title gave an alert message. This has been fixed.

Document Gallery:

- MP3 file type introduced in document gallery.
- To reduce confusion, uploads in the Document Gallery have been upgraded to a step by step process.

Exports:

- The contact export status page was not loading after the contacts to whom the email was sent were exported. This has been fixed.
- Account export will not be based on company permission.
- The 'Created On' field was duplicated in the export of Users from the LMS and Playbooks report page. This has been fixed.

Editors:

- Web Editor: Provision to save the script and styling property in the field of "Scripts and Styling" implemented.
- If a template is deleted, now the link will be redirected to an error page when used.
- Blogpost & FAQs: The Hyperlink Manager page was broken while creating a link with text that has space in it. This has been fixed.



- Image Banner: If the Organization Image field was used and the user was not in Organization, then it displayed the placeholder image instead of blank. This has been fixed.
- Provided a setting in Roles to disable "Advanced Editor" in the Media.
- 'Opted Contact' is a checkbox field but in Form Editor it was added as a text box. This has been fixed.

Lists:

- Provided "Valid From" and "Valid To" in the condition of the Asset list.
- Accounts > Static Lists introduced.
- Smartlist with the condition of 'Origin as any form' was not working as expected. This has been fixed.
- Provided consistency in the User list, User drip, User Scoring, and Asset List conditions for playbooks.
- Provided "Courses" and "Curriculum" in the Asset List.
- User smart list, User drip, User Scoring, and Asset List condition based on Courses and Curriculum implemented.
- Provided completion percentage of SCORM LMS to User Smart list condition, User Drip, and User Scoring.

Mobile View:

- View Asset's unified view made responsive for Mobile browser view.

Notifications:

- Expiry reminder email notification was not working for all assets. This has been fixed.

Organization Goals:

- Organization field-based Goals introduced.

Playbooks:

- External Media: Close button was to be clicked twice for modal loading. This has been fixed.



Profile:

- Regression allowed in the Profile Completion.

Reports:

- The Playbook Summary Report section was not displaying records on pages greater than the first page. This has been fixed.
- Deal Report: Clicking on the count of deals was not displaying the records. This has been fixed.

Setup:

- Channel Manager with the following permissions: **Users = Create AND Organization Users = Edit** will be able to create users and add them to any Organization the Manager has access to.
- User Custom Fields: Creation of Groups and sub-groups for a set of fields implemented.

Scoring:

- User Scoring conditions based on the company logo and social media activity (Blog URL, Twitter, YouTube, LinkedIn) was not working as expected. This has been fixed.

Solutions:

- Sub-categories of categories for filters in Solutions implemented.
- Provided the "Keywords" field for Solutions and add it to the search criteria.

Usability:

- Made the Announcement's Description of Summer Note Tools the same as in the Events Calendar.
- Usability Issues in Filter Categories and Filter Management have been fixed.
- Usability enhancement for Roles implemented.
- Provided confirmation when Roles is been assigned to User/User Group/Organization/Organization Group/Company.
- Provided 'info' for permission items on the Roles page.
- Internal: UI changes in Organization Grid done.
- Internal: Modifications in the "Leads" page of Organization-based lead routing have been done.

**View Assets:**

- Customization of the Print template was not working in View Assets. This has been fixed.

Videos:

- Hid the 'Watch on YouTube' for YouTube videos on the Video Viewer page.

V5:

- Onboarding Playbook Media Design implemented.
- User Profile implemented.

Please be advised that some of the product updates described are available in your account based on your current plan with Mindmatrix. If you would like to know more about adding a newly released feature to your account, email our team at support@mindmatrix.net. --

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