



Product Release Announcement

Latest Software Release Notes, April – May 2024

Issues Fixed

Dataroom:

- We have added Personalized Videos and External Links to the Dataroom.

Drip Campaigns:

- We have simplified the Contacts page in the Drip Campaign.

Events Calendar:

- We have provided the option to display the One-Off Email and One-Off Social Posting in the Events Calendar.

Exports:

- In the Export Organization section, we have provided the option of exporting filters.

Lists, Drips, & Scoring:

- We have provided a company user list, user drip, and user scoring condition based on the internal page visited by super admins.
- All automation rules marked "Run Instantly " will run the moment a User and Organization profile is saved.
- We have implemented actions for Contact-based Automation Workflow.
- We made the Smart list notification message as an HTML editor.

Profile:

- Applied the user preferences to Solutions along with the Assets.

Reports:

- Provided a column of "Language" for asset report in the grid and export.

Setup:

- We have provided the option to change the placeholder text for User and Organization custom fields.



- Creation of groups and sub-groups for a set of Contact or Deals fields has been implemented.
- We have provided the option to copy Roles.
- We have provided a quick action of "Sharing" on the assets in the Setup pages.
- For reminder in assets, we have provided the option of '1 week before'.

Solutions:

- Localization of the Solution custom fields & tabs implemented.

Usability:

- When a single file is uploaded, it is selected for action.
- Restriction for changing the account/company, implemented for approved and rejected deals.
- A loading icon was added to the assets display in the LMS.

Video Gallery:

- We have made "Video Upload" a step process in order to minimize confusion

View Assets:

- Related Assets on the View page of an asset will be based on filters; if filters are absent, the platform will use the words in Name and Description.

Please note that some of the product updates described are available in your account based on your current plan with Mindmatrix. You may need to enable an individual feature to gain access to it. If you would like to know more about adding a newly released feature to your account, email our team at support@mindmatrix.net. -- *Mindmatrix Services*