



## Product Release Announcement

### Latest Software Release Notes, August – September 2022

#### Roadmap Items Released:

##### Video Personalization:

This will provide personalization as well as the stitching of Videos for Partners to use.

### Issues Fixed

#### Accounts:

- Creation of accounts and Sharing of accounts functionality implemented.
- Account will take the address from the first contact if all of the address fields for the account are blank.

#### Dashboards:

- "Webinar" widget for Dashboard for "Upcoming" Webinars introduced.

#### Editors:

- The landing page broke whenever there was any special character on the Page Name. This has been fixed.

#### Exports:

- Provided option to export Registered Deals.

#### Lists:

- Create a Registered Deals list and drive activities using the Automation Manager.
- 'Push to CRM' from the list was not working without User and Partner permission. This has been rectified.
- Provided '2FA enabled' as a condition for User Smart list, User Drip Condition.

#### Localization:

- Enabled Simplified Chinese, Traditional Chinese and Korean languages.



### **Learning Management:**

- Made the View, Folder Selection, and Sorting of Course Catalog stored in HTML5 storage to retain it for the Browser.

### **Notifications:**

- Onboarding Playbooks: To-do notification to appear under the Notification Manager (bell icon).

### **Organizations:**

- Organization Overview Page introduced.

### **Reports:**

- If SSO/CRM sync is enabled for the Company, then the "External Id" will now be displayed in the User Report and its export.
- Made the activity chart in the User Report based on the period selected.
- Provided the plot of "Active Contacts" in the chart of the Contacts Report.
- Incentive points were not correctly displayed on the assignment page. This has been fixed.

### **Social Posts:**

- Reordering messages on the Social Drip removed the messages. This has been fixed.

### **Setup:**

- Provided 'clear' option for "Set Persona" in the User Setting.
- In Roles, hid the permission for "Contacts". By default, the setting will be 'full access'.
- Provided the folders titled- Added, Not Added, and All for Users > Roles.

### **Tracking Links:**

- Link tracking was not directed to the anchor point if an anchor was provided in the URL. This has been fixed.

### **UI & Consistency:**

- Provided the 'Info Note' for recommended size of images while inserting images to Social Post.
- Made the hover details in Setup > Templates, Drip templates, Social Drip templates, and galleries consistent for all the views.
- The breadcrumb was not accurate for contacts from the Company list. This has been fixed.



**V5:**

- Content Syndication pages implemented.
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**\*NOTE: AMP refers to Automated Marketing Platform (Mindmatrix) software.**

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