



Product Release Announcement

Latest Software Release Notes, August – September 2022

Roadmap Items Released:

Video Personalization:

This will provide personalization as well as the stitching of Videos for Partners to use.

Issues Fixed

Accounts:

- Creation of accounts and Sharing of accounts functionality implemented.
- Account will take the address from the first contact if all of the address fields for the account are blank.

Dashboards:

- "Webinar" widget for Dashboard for "Upcoming" Webinars introduced.

Editors:

- The landing page broke whenever there was any special character on the Page Name. This has been fixed.

Exports:

- Provided option to export Registered Deals.

Lists:

- Create a Registered Deals list and drive activities using the Automation Manager.
- 'Push to CRM' from the list was not working without User and Partner permission. This has been rectified.
- Provided '2FA enabled' as a condition for User Smart list, User Drip Condition.

Localization:

- Enabled Simplified Chinese, Traditional Chinese and Korean languages.



Learning Management:

- Made the View, Folder Selection, and Sorting of Course Catalog stored in HTML5 storage to retain it for the Browser.

Notifications:

- Onboarding Playbooks: To-do notification to appear under the Notification Manager (bell icon).

Organizations:

- Organization Overview Page introduced.

Reports:

- If SSO/CRM sync is enabled for the Company, then the "External Id" will now be displayed in the User Report and its export.
- Made the activity chart in the User Report based on the period selected.
- Provided the plot of "Active Contacts" in the chart of the Contacts Report.
- Incentive points were not correctly displayed on the assignment page. This has been fixed.

Social Posts:

- Reordering messages on the Social Drip removed the messages. This has been fixed.

Setup:

- Provided 'clear' option for "Set Persona" in the User Setting.
- In Roles, hid the permission for "Contacts". By default, the setting will be 'full access'.
- Provided the folders titled- Added, Not Added, and All for Users > Roles.

Tracking Links:

- Link tracking was not directed to the anchor point if an anchor was provided in the URL. This has been fixed.

UI & Consistency:

- Provided the 'Info Note' for recommended size of images while inserting images to Social Post.
- Made the hover details in Setup > Templates, Drip templates, Social Drip templates, and galleries consistent for all the views.
- The breadcrumb was not accurate for contacts from the Company list. This has been fixed.



V5:

- Content Syndication pages implemented.
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***NOTE: AMP refers to Automated Marketing Platform (Mindmatrix) software.**

Please be advised that some of the product updates described are available in your account based upon your current plan with Mindmatrix. If you would like to know more about adding a newly released feature to your account, email our team at support@mindmatrix.net. --
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