Product Release Announcement

Latest Software Release Notes, May - June 2022

Issues Fixed

Accounts:

- Account/Contact Company custom fields introduced.

Announcements:

- Unchecked the notification checkbox as default for Announcements and also verified that notification email is not sent when the announcement is edited and saved.
- Announcements were sometimes displayed in user accounts with whom announcements were not shared. This has been fixed.

CRMs and Third-Party Integrations:

- General:
  - ConnectWise, Autotask, Hubspot, and Zoho: Provided the 'first action' if both PUSH and PULL are enabled for Contacts, and Opportunities.
- Hubspot:
  - Provided multi-select fields for Pull and Push of Contacts, Accounts, and Opportunities.
- Connectwise:
  - When we have a ConnectWise company error it will now skip the sync and will retry in the next sync interval.

Contacts:

- Provided the action of "converting a lead to contact" in the contacts grid.

Editors:

- The "Company Signatures" smart object will be displayed only if the User has Company permission.
- Web Banner: The custom size text box was disabled even when the custom size radio button is clicked. This has been fixed.
- Print Template: The name of the Print template containing special characters like + broke the output URL. This has been fixed.

- Email Editor: The dollar emoji in the subject line was breaking the email sending process. This has been fixed.
- The email for an asset had disturbed UI when viewed in Safari. This has been fixed.
- Upon importing HTML into the email editor, the font option was not appearing even after selecting the text. This has been fixed.

Lists:

- All accessed organizations were not displayed on the 'Company Opportunity Lists' sharing page. This has been fixed.
- In the Asset List, if the condition of "Feedback" was used for "is empty" or "is not empty" it gave an unwanted alert. This has been fixed.
- Smart list Conditions: For Text Area fields along with YES/No provided the "Push to CRM" option as an action for contact smart list, recipient list, and company contact list. Conditions are based on string values.
- More conditions for Company User smart lists like syndicating social media, syndicating a web asset, uploading a document implemented.

Localization:

- French localization improvements have been made.

Learning Management:

- Provided "List View" for Courses and Curriculum, with actions for multiple selections.

Notifications:

- Bulk delete of the Notifications was not operational. This has been fixed.

Playbooks:

- Sales Playbooks: When the LinkedIn script was added, the playbook could not be saved on edit. This has been fixed.

Reports:

- Courses and Curriculum Report: Provided completion percentage in the Users grid.
- Provided export of the user grid from the Users Report count page.
- Provided 'Time period' dropdown for Playbook reports.

Setup:

- For Channel Manager with 'Users < Create AND Organization Users < Create' permission provided Organization Groups on the Sharing page and Setup > User Management > Organization Groups.
- Provided all the "Stages" fields status on the Organization report page.
- Provided "Print Vendor" menus based on features in the Roles Management.
- Page access permission was modified for a few pages.

Social Posts:

- In Social, One-off few modifications were done for Scheduled posts.

UI & Consistency:

- Increased the character limit of the Description field in Contact Offline Activities to 4000.
- Few UI issues on the Opportunities fields page have been fixed.
- The asset's full name was not displayed on hover nor on the 'info' modal if the name is long. This has been fixed.

Usability:

- Provided the folders of Added, Not Added, and All for "User Group > Roles".

View Assets:

- Based on a Setting, Images will also be included in the "All" folders of the asset search.
- On the View Assets page, Ratings will be Integer values.
- Provided square brackets [] in absolute search.

***NOTE: AMP refers to Automated Marketing Platform (Mindmatrix) software.**

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