Product Release Announcement

Latest Software Release Notes, February - March 2022

Roadmap Items Released:

Advanced Organization Groups :
This will allow creation of 'condition-based' filtered Organization groups and assigning managers to them.

Organization Scoring:
Create Scoring Rules, Models and get the scores for the Organization based on them.

Gamification Phase 1:
This is the first phase and involves earning badges for completion of Onboarding and Marketing playbooks, Courses, and Curriculum.

Issues Fixed

Assets:

- Provided the new modal design done for "Print" to PDFs in Document Gallery, eBooks, and Presentations.

CRMs and Third-Party Integrations:

- General:
  - ZOHO & Hubspot: Implemented the feature of updating Account fields in CRM while inserting/updating Opportunities or contact.
- Connectwise:
  - Pulling of Primary Contact details from ConnectWise implemented.
  - Mapping for the communication sub-type of email like email-work has been implemented.
- Hubspot:
  - Implemented Multiple Pipelines for Pull and Push of Opportunity.

Drips, Lists & Scoring:

- For User smart list, Company User list, Organization List, User Drip Condition, User Scoring, Organization Scoring; provided the options of "Member of" and "Not Member of" for conditions based on User Group and Organization Group.

- Provided conditions in User Activities, i.e. User activated with CRM, User activated with particular Add-On and same for Organization list.
- Implemented the condition of "CRM Integration activated" and "Email domain signing enabled" for User and Organization Smart list, Drip, and Scoring.
- In the Drip and Social Drip template if a template had a thumbnail and of the same drip template, if the user tried to create a drip media then the thumbnail was not appearing for the Media. This has been fixed.
- Subscription option for User Recipient List implemented.

Dashboards:
- For 'Deal' and 'Opportunity' v5 Widgets, displaying the 'No Data' message as shown in the inner grid pages.
- Provided 'Setting' for the "Quick Links" in the "Mobile" view page.

Exports:
- The address was missing from the user list export. This has been fixed.

Imports:
- Import Task Manager was failing for contact import tasks of more than 4000. This has been fixed.
- While importing contacts if multiple records had blank email or mobile number fields it was failing. This has been fixed.

Incentives:
- The issue with the Threshold values of Incentives has been fixed.
- The cart was not getting refreshed when the user clicked on proceed checkout in the reward catalog. This has been fixed.

LMS:
- Provided 'Image gallery' as an option to add in the Courses and Curriculum.

Login:
- Introduced 2FA (Google Authenticator) for login.

MDF:
- Provided the "Created On" column in the MDF requests grid.
- Attach Opportunities in the MDF request displayed all Opportunities (including those not shared with the User). This has been fixed.

Notifications:

- Provided a check for "Notification enabled" in the User profile for "Send Email Notification" on the export page (for all types of Exports).

Opportunity:

- Sharing page was seen for public Opportunity records from Widget and Opportunity notification. This has been fixed.

Playbooks:

- Provided the media creation step process for Drip Campaign in Playbook.
- The thumbnail image was being removed when a playbook was copied. This has been fixed.
- Made the completion percentage of linear playbooks/curriculum, based on steps instead of tabs.
- Provided a setting for "Show/Hide Completion Progress" for Non-Contact Centric Playbooks.

Plugins:

- In the Outlook plugin when an email was sent, the Logo and the content at the end of the email were not displayed in the received email. This has been fixed.

Reports:

- Period range data was inconsistent in the Asset report and user report. This has been fixed.

Setup:

- In the playbook templates page, provide the "Create" button for the "All" folder.
- The organization grid page was showing Level according to the Contact Scoring triggers instead of User Scoring triggers. This has been fixed.
- Made Twilio Rate Limit as a setting and provided a Site Admin page to reset the Twilio Rate Limit.

Sharing:

- On the "Sharing" page, in the tabs for lists, only for the "Shared" folder, provided the button to view the Users to whom the assets are shared from the list.

Social Posts:

- Setting to notify the user in the event of a failed social post, has been implemented.
- When an asset and an image were added, the asset URL was not added. This has been implemented.

UI & Consistency:

- The 'Save' / 'Cancel' button on the reordering of options for dropdown fields was missing. This has been fixed.
- For the Spanish language, the finish button was not displayed. This has been fixed.

V5:

- Notification Manager in V5 implemented.
- New Design for the "Related Assets" section of the Opportunity Step Process implemented.

View Assets:

- "Image Banner" in Asset Search V5 implemented.
- Provided "Courses" and "Curriculum" in the View Assets' content type if LMS is enabled for the Company.
- Made the search of the View Assets the same as the “Global Elastic Search”.

***NOTE: AMP refers to Automated Marketing Platform (Mindmatrix) software.**

Please be advised that some of the product updates described are available in your account based upon your current plan with Mindmatrix. If you would like to know more about adding a newly released feature to your account, email our team at support@mindmatrix.net. **--**
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