



Product Release Announcement

Latest Software Release Notes, April – May 2022

Issues Fixed

Announcements:

- The announcement, when edited and saved, was not saving the changes. This has been fixed.
- 'Announcements' will now be displayed based on 'Sharing'.

CRMs and Third-Party Integrations:

- General:
 - Contact interest status, when updated to hot from drip step, was not getting pushed to CRM. This has been fixed.
 - Imported Contacts converted to partners will not be pulled again to AMP.
- SFDC POD:
 - In contact, Lead and Opportunities the AMP URL will open in iFrame.
- ZOHO:
 - Converting opportunity amount with respect to integrator currency, if integrator currency and opportunity currency are different has been implemented.

Contacts:

- Super Admins in the Base Company can convert a shared contact to a user irrespective of whether the Super Admin is the Owner.
- Removed the option for selecting CSV/TXT or Email for importing Offline Activities.

Drips, Lists & Scoring:

- Organization Lists that are broken will be struck out in the grid.
- Provided User Smart list condition, User Drip Condition, and User Scoring rule based on "Redeem Requests".
- More conditions for Company User smart lists like syndicating social media, syndicating a web asset, uploading a document implemented.
- "Push to CRM" has been introduced as an action for contact smart list, recipient list, and company contact list.
- On the Drip Media page, after creating a template, immediately performed actions like delete was not working. This has been fixed.

**Dashboards:**

- Opportunities amount will be displayed as per the User's currency unit in the Deals widget.
- The linear playbook widget was breaking if the user completed some steps. This has been fixed.

Editors:

- We hid the Print media (PDF) ID and displayed the original name in the preview.
- The content text of 'alert' was getting trimmed on saving and reloading. This has been fixed.

Imports:

- The 'Owned By' field was not appearing in mapping when the User permission is "NA". This has been fixed.

Localization:

- Implemented the localization of the Asset Configuration tab/category.

MDF:

- Provided export for MDF Fund Plans.

Notifications:

- Multiple notifications were being sent for a single failed social post. This has been fixed.
- The red dot on the Notification Manager icon will now be displayed for unread notifications.
- All the mandatory fields are provided in the Deal Registration Notification email.
- In the MDF system notification email as well as Advanced Search list emails provided the CTA to "view request".

Opportunity:

- Provision to assign Product Database records with Opportunities implemented.

Profiles:

- Company Profile was not loading for some Company Users. This has been fixed.

Reports:

- Curriculum Summary Report introduced.
- Provided the Medium/Low count on the 'Drip campaign stats'.
- The organization report was not working when the user selected any organization group instead of all or none. This has been fixed.
- Organization stage's checkbox values were not reflected in the Organization report. This has been fixed.
- Individual Drip Report of the user other than the logged-in user was broken when accessed from Drip Summary Report. This has been fixed.
- Period range data was inconsistent in the Asset report and the User report. This has been fixed.

Setup:

- In Organization, data of the score was not matched on the grid page. This has been fixed.
- 'Save' was not operational on the Sharing page of the Social Drip template. This has been fixed.

UI & Consistency:

- Responsive design for login page implemented.
- In the Playbooks, the LinkedIn icon was not appearing. This has been fixed.
- Emails were not responsive when opened in the Gmail app on Android devices. This has been fixed.
- Restricted expansion of text area fields within the modal container in the Social Post page.
- View Asset: The selected folder will be highlighted with the company color to make it more prominent.

Usability:

- On the email send page, provided the confirmation message for sending emails immediately.
- Added a direct link to the export page in the message and made it display for more than a few seconds.
- ToS Page: Made the "I Agree" more prominent.

User Session:

- After the User Session expiry, it will redirect to the login page, instead of showing the login screen on the page loaded.



V5:

- Key stats are provided on the 'Manage > Opportunities' page.
- Provided the link for gallery items on the unified view page.

View Assets:

- The search was not working as expected. This has been fixed.
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***NOTE: AMP refers to Automated Marketing Platform (Mindmatrix) software.**

Please be advised that some of the product updates described are available in your account based upon your current plan with Mindmatrix. If you would like to know more about adding a newly released feature to your account, email our team at support@mindmatrix.net. --
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