Product Release Announcement
Latest Software Release Notes, July – August 2022

Issues Fixed

CRMs and Third-Party Integrations:
- Connectwise:
  - Total revenue was not getting pulled. This has been fixed.

Dashboards:
- Quick links widgets for Social Report implemented.
- Textual changes for the "Banner" widget for Mobile View have been done.

Editors:
- General:
  - Company/Organization Color assigned from the palette was not getting applied. This has been fixed.
- Email Editor:
  - Validation of all hyperlinks and CTA for URL in the Media Editor has been implemented.

Exports:
- While exporting Users, exporting of the "Organization External Id" field by default has been implemented.
- Export functionality for Asset List implemented.

Filter Categories:
- Provided the localization of the Filter Categories.

Incentives:
- Incentive Approval Process implemented.

Imports:
- Contacts from a file when reimported, gave the wrong error if there were contacts to be updated as well in the failed list. This has been fixed.

Lists:
- In the organization list, provided MDF fund plan-based conditions.

Localization:
- French localization improvements have been made.

Learning Management:
- For Courses and Curriculum, the "Non-Personalized PDFs" was changed to "Documents" and provided adding of any document type from the Gallery.

Playbooks:
- The step process for drips in playbooks was not consistent. This has been fixed.

Reports:
- Added filters column in the asset report export.

Related Assets:
- For Opportunities and Cases in Asset Configuration, provided the setting to configure default filters. The assets in the 'Related Assets' section will be displayed based on the configured filters.

Social Posts:
- Banner template customization or adding in the Social drip was not working. This has been fixed.
- One-off Social post: Provided the "page" on which the social post is posted.
- In Social One-off when a post was published for the user group then the status of group details was shown blank. This has been fixed.

Sharing:
- Provided the Company User lists in the Sharing page of Gallery (Image, Document, and Video).

Tracking Links:
- Link tracking was not directed to the anchor point if an anchor was provided in the URL. This has been fixed.

UI & Consistency:

- On the Social drip re-ordering page, the pagination was not appropriate. This has been fixed.
- Textual changes for the "Banner" widget of the Mobile View have been done.

Usability:

- Opportunity Custom Fields page: The "modal" opened on top of the page when the user was at the bottom. This has been fixed.

V5:

- New Loader based on Company Color has been implemented.

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*NOTE: AMP refers to Automated Marketing Platform (Mindmatrix) software.

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